

LOCKE BRIDGE CAPITAL PARTNERS

Securing Premium Value for the Middle Market

HEALTHCARE PRODUCTS, TECHNOLOGY & SERVICES

Changes in healthcare costs, reimbursement rates, and federal policies are impacting the plans of most healthcare participants. As a result, we have never been more active advising on M&A transactions, strategic partnerships, and financing alternatives across a range of healthcare verticals. LockeBridge clients range from multi-billion-dollar international medical device companies to companies raising a series B round to fund innovative healthcare IT initiatives.

Advisory Experience

LockeBridge has significant experience advising companies engaged in sophisticated transactions involving medical products, devices and disposables. Clients range from early stage to multi-\$billion international public corporations. Such experience includes, but is not limited to:

- ❖ Respiratory systems and disposables
- ❖ Neurological rehabilitation devices
- ❖ Spinal repair devices and disposables
- ❖ Coronary care disposables and diagnostics
- ❖ Surgical and transfer tables and equipment
- ❖ Infection control disposables
- ❖ Gynecological devices and disposables
- ❖ Wound care disposables
- ❖ Cancer treatment disposables and diagnostic devices
- ❖ Endoscopy devices
- ❖ Soft tissue repair consumables
- ❖ Fixation devices

Medical Products Advisory Board

Mel Prenovitz - Founder of various medical device companies. Specific expertise in endoscopic device products and user markets.

Darren S. Tishler, M.D. - General Surgery, Hartford Hospital

Gary Bloomgren, M.D. - Biogen, Vice President Compliance and Risk Management

Matthew Nekoroski – Founder, and successfully sold various medical device companies.


SAMPLE TRANSACTIONS



Has been acquired by
ADDvise Lab Solutions AB

ADDvise


LockeBridge acted as
the exclusive advisor to
Surgical Tables, Inc.



Has been acquired by
Cortec Group, Fund III

CORTEC Group

LockeBridge acted as
the exclusive advisor to
Precision Medical
Engineering, Inc.



Has been acquired by
RDG Medical Holdings

LockeBridge acted as
the exclusive advisor to
Neurotherm, Inc.



Has been acquired by
RDG Medical Holdings


LockeBridge acted as
the exclusive advisor to
RF Medical Devices, Inc.

Lung Assist, Inc.

Has been acquired by

Hill-Rom

LockeBridge acted as
the exclusive advisor to
Lung Assist, Inc.




LockeBridge acted as
the exclusive advisor to
Prosenex in its capitaliza-
tion of its Dynamic
Neuroscreening Device



Has executed a
multi-million dollar
agreement with
Sodexo, Inc.



LockeBridge acted as
the exclusive advisor to
Hydracor LLC.



Has executed has
completed a
Series –A capital raise

LockeBridge acted as
exclusive advisor to
Stratus Interoperable



Has been acquired by



LockeBridge acted as
exclusive advisor to
ICP Medical, Inc,

